



June 07, 2018

Cyprus Stock Exchange
Nicosia

ANNOUNCEMENT

Subject: Bond issue from Ellinas Finance Public Company Limited

Ellinas Finance Public Company Limited (the «Company») has decided to issue a Bond which will be offered to a limited number of investors in order to increase the Company's capital and achieve its business goals. The Bond will have the following characteristics:

- Issue amount: €1.5 million
- Type: Non-convertible
- Interest: 3.5% per annum
- Duration: 5 years
- Collateral: Company assets of €1.5 million

Following the issue, the Company will proceed with the introduction of the Bond to the Cyprus Stock Exchange by preparing a Prospectus which will be submitted for approval to the Cyprus Securities and Exchange Commission. The Company will keep the investing public informed of the above procedures and developments

Sincerely,

Constantinos Servos,
Compliance Officer

CC.: Cyprus Securities Exchange Commission