



ELLINAS FINANCE PUBLIC COMPANY LTD

May 5, 2016

Cyprus Stock Exchange
Nicosia

Subject: Publication of Notice of the Annual General Meeting of shareholders

Further to our announcement on April 25, 2016 we would like to inform you that on Saturday, May 7, 2016, we will publish the Notice of the Annual General Meeting of shareholders in the newspaper «ΑΛΗΘΕΙΑ». The Notice of the Annual General Meeting of shareholders and the Proxy form has been posted on the official Company website, www.ellinasfinance.com.

The following documents are attached:

- Notice of the Annual General Meeting of shareholders
- Proxy form

Sincerely,

Constantinos Servos,
Compliance Officer

CC.: Cyprus Securities and Exchange Commission